



中国风电集团有限公司*

China WindPower Group Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 182)

ANNOUNCEMENT

Reference is made to the circular of the Company dated 13 July 2007 (the “Circular”). The Company has informed the Shareholders that the Second Tranche Convertible Note with a principal amount of HK\$100,000,000 were issued on 19 June 2008. The Company would like to inform the Shareholders that no part of the First Tranche Convertible Note and the Second Tranche Convertible Note (together, the “Convertible Notes”) were converted on or before 30 June 2008.

Reference is made to the Circular and the announcement of the Company dated 19 June 2008 in respect of, among other things, the issuance of the Second Tranche Convertible Note. Capitalised terms used in this announcement have the same meanings as those defined in the Circular of the Company unless otherwise stated.

The Company has informed the Shareholders that the Second Tranche Convertible Note with a principal amount of HK\$100,000,000 were issued on 19 June 2008. The Company would like to inform the Shareholders that no part of the First Tranche Convertible Note and the Second Tranche Convertible Note (together, the “Convertible Notes”) were converted on or before 30 June 2008. As at 30 June 2008, the aggregate principal amount of the Convertible Notes was HK\$200,000,000. As at 30 June 2008, the number of issued Shares was 4,554,470,578 which was the same number of Shares in issue as at 1 June 2008.

As at the date of this announcement, the Board comprises Mr. Ko Chun Shun, Johnson, Mr. Liu Shunxing, Mr. Wang Xun, Mr. Yang Zhifeng, Ms. Liu Jianhong and Mr. Chan Kam Kwan, Jason (who are executive Directors), Mr. Tsoi Tong Hoo, Tony (who is non-executive director), and Mr. Ho Tak Man, Billy, Mr. Yap Fat Suan and Dr. Wong Yau Kar, David (who are independent non-executive Directors).

By order of the Board

Jason Chan

Company Secretary

Hong Kong, 3 July 2008

* *for identification purposes only*