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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **Concord New Energy Group Limited**

**協合新能源集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 182)**

**US\$200,000,000 7.9% Senior Notes Due 2021**

**Issue Price per Note: 100%**

**(the “Notes”, Stock Code: 5099)**

**Guaranteed by Subsidiary Guarantors (as defined below)**

*Sole Global Coordinator*

**Bank of America Merrill Lynch**

*Joint Lead Managers and Joint Bookrunners*

**Bank of America Merrill Lynch**

**BOC International**

**China Everbright Bank Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the US\$200,000,000 7.9% Senior Notes (“Notes”) of Concord New Energy Group Limited (guaranteed by certain of its subsidiaries including CCH Investment Limited, CWP Enterprises Limited, CWP Holdings Limited, CWP Taipusiqi Wind Power Limited, CWP Investment Limited, CWP Changtu Wind Power Limited, China Wind Power (HK) Limited, CENTURY CONCORD ENERGY INVESTMENT LIMITED, CENTURY CONCORD HOLDINGS LIMITED, China Wind Power Holdings Limited and CWP Energy Holdings Ltd (collectively, “Subsidiary Guarantors”)) by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 16 January 2018 in respect of such Notes and such permission to deal in the Notes is expected to become effective on 24 January 2018.

For and on behalf of  
**Concord New Energy Group Limited**  
**Liu Shunxing**  
*Chairman*

Hong Kong, 23 January 2018

*As at the date of this announcement, the board of directors of Concord New Energy Group Limited comprises Mr. Liu Shunxing (Chairman), Ms. Liu Jianhong (Vice Chairperson), Mr. Yu Weizhou (Chief Executive Officer), Mr. Niu Wenhui, Mr. Gui Kai and Dr. Shang Li (all of above are also executive directors), Mr. Wu Shaohua (who is a non-executive director) and Dr. Wong Yau Kar, David, BBS, JP, Mr. Yap Fat Suan, Henry, Dr. Jesse Zhixi Fang and Ms. Huang Jian (who are independent non-executive directors).*

\* *For identification purposes only*