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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Concord New Energy Group Limited
協合新能源集團有限公司***

(Incorporated in Bermuda with limited liability)

(Stock Code: 182)

US\$90,000,000 10.75% Senior Notes Due 2023

**Issue Price per Note: 100%
(the “Notes”, Stock Code: 40393)**

Guaranteed by Subsidiary Guarantors (as defined below)

Joint Global Coordinators

UBS

**HAITONG
INTERNATIONAL**

Joint Lead Managers and Joint Bookrunners

UBS

**HAITONG
INTERNATIONAL**

ORIENTAL PATRON

**CHINA
EVERBRIGHT BANK
HONG KONG
BRANCH**

***Sole Green Structuring Advisor*
HAITONG INTERNATIONAL**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the US\$90,000,000 10.75% Senior Notes (“Notes”) of Concord New Energy Group Limited (guaranteed by certain of its subsidiaries including CCH Investment Limited, China Wind Power (HK) Limited, China Wind Power Holdings Limited, CENTURY CONCORD ENERGY INVESTMENT LIMITED, CENTURY CONCORD HOLDINGS LIMITED, CWP Changtu Wind Power Limited, CWP Energy Holdings Ltd, CWP Enterprises Limited, CWP Holdings Limited, CWP Investment Limited and CWP Taipusiqi Wind Power Limited (collectively, “Subsidiary Guarantors”)) by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated September 17, 2020 in respect of such Notes and such permission to deal in the Notes is expected to become effective on September 25, 2020.

For and on behalf of
Concord New Energy Group Limited
Liu Shunxing
Chairman

Hong Kong, September 24, 2020

As at the date of this announcement, the board of directors of Concord New Energy Group Limited comprises Mr. Liu Shunxing (Chairman), Ms. Liu Jianhong (Vice Chairperson), Mr. Gui Kai (Chief Executive Officer), Mr. Niu Wenhui, Dr. Shang Li and Mr. Zhai Feng (all of above are executive Directors), Mr. Wang Feng (who is a non-executive Director) and Mr. Yap Fat Suan, Henry, Dr. Jesse Zhixi Fang, Ms. Huang Jian and Mr. Zhang Zhong (who are independent non-executive Directors).

* *For identification purposes only*