



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Concord New Energy Group Limited
Date Submitted 8 February 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00182</u> Description : <u>CONCORD NE</u>		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : <u>--</u> Description : <u>--</u>		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	--	Description :	--	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	<u>2,500,000,000</u>	<u>HK\$0.01</u>	<u>HK\$25,000,000.00</u>	
Increase/(decrease)	<u>0</u>		<u>0</u>	
Balance at close of the month	<u>2,500,000,000</u>	<u>HK\$0.01</u>	<u>HK\$25,000,000.00</u>	

3. Other Classes of Shares

Stock code :	--	Description :	--	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State currency) : HK\$125,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of preference shares (2)	No. of other classes of shares
Balance at close of preceding month	<u>8,550,584,965</u>	--	--
Increase/ (decrease) during the month	<u>(37,870,000)</u>	--	--
Balance at close of the month	<u>8,512,714,965</u>	--	--

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		(/ /)				
(dd/mm/yyyy)						
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		(/ /)				
(dd/mm/yyyy)						
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		(/ /)				
(dd/mm/yyyy)						
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		(/ /)				
(dd/mm/yyyy)						
Total B.	(Ordinary shares)					
	(Preference shares)					
	(Other class)					

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Loan						
(Tranche I)						
(See Remarks)						
Stock code (if listed)	HK\$ N/A	93,480,000	0	93,480,000	0	186,960,000
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
AGM approval date (if applicable) (dd/mm/yyyy)	(05/06/2017)					
2. Convertible Loan						
(Tranche II)						
(See Remarks)						
Stock code (if listed)	HK\$ N/A	70,110,000	0	70,110,000	0	127,472,727
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.55					
AGM approval date (if applicable) (dd/mm/yyyy)	(05/06/2017)					
3. Convertible Loan						
(Tranche III)						
(See Remarks)						
Stock code (if listed)	HK\$ N/A	70,210,000	0	70,210,000	0	117,016,666
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.60					
AGM approval date (if applicable) (dd/mm/yyyy)	(05/06/2017)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)		0				
(Preference shares)		--				
(Other class)		--				

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. _____		
	(/ /)	
	shares (Note 1)	
2. _____		
	(/ /)	
	shares (Note 1)	
3. _____		
	(/ /)	
	shares (Note 1)	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue	At price : State currency	Class of shares _____ issuable (Note 1)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2. Open offer	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3. Placing	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	<p>Class of shares _____ issuable (Note 1)</p> <p>At price : State currency _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	
6. Repurchase of shares	<p>Class of shares <u>Ordinary</u> repurchased (Note 1)</p> <p>Cancellation date : (10/01/2019) (37,870,000) (dd/mm/yyyy)</p> <p>AGM approval date: (28/05/2018) (dd/mm/yyyy)</p>	
7. Redemption of shares	<p>Class of shares _____ redeemed (Note 1)</p> <p>Redemption date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>	
8. Consideration issue	<p>At price : State currency _____</p> <p>Class of shares _____ issuable (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares _____ issuable (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____
10. Other (Please specify)	<p>At price : State currency _____</p> <p>Class of shares _____ issuable (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____
	<p>Total E. (Ordinary shares) (37,870,000)</p> <p>(Preference shares) _____</p> <p>(Other class) _____</p>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(37,870,000)
	(2)	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		--
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

For details please refer to the Company's announcement dated 28 December 2017.

Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*